PPP Debt Financing Strategies Training Course

Professional Development Training Course Outline

Category	General Training	**Duration**	5 Days
Base Fee	$1,500 USD	**Delivery Mode**	Online / On-site Hybrid

Course Introduction

Public-Private Partnerships Debt Financing Strategies Training Course provides a comprehensive understanding of debt structuring, project finance, credit enhancement, capital markets, and financial risk management for Public-Private Partnerships infrastructure projects. The course examines how governments, private sponsors, lenders, development finance institutions, institutional investors, and financial advisors can structure sustainable debt solutions that improve bankability, affordability, financial viability, and long-term infrastructure investment. Participants will explore debt capacity assessment, financing models, lender requirements, financial modelling, debt-service coverage, interest-rate management, refinancing, guarantees, and blended finance.

The course also develops practical capabilities in Public-Private Partnerships debt strategy, financial due diligence, credit risk assessment, project finance structuring, debt capital markets, infrastructure bonds, syndicated lending, development finance, and innovative financing mechanisms. Through practical exercises and global case studies, participants will learn how to identify appropriate financing instruments, negotiate financing terms, optimize capital structures, manage financial risks, and develop resilient debt strategies for infrastructure projects across emerging and developed markets.

Programme Curriculum

Public-Private Partnerships Debt Financing Strategies Training Course

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Course Objectives

By the end of the course, participants will be able to:

1. Understand advanced Public-Private Partnerships debt financing principles and structures.
2. Develop effective infrastructure project finance strategies.
3. Evaluate project bankability and debt capacity.
4. Apply financial modelling and debt-service analysis.
5. Assess lender requirements, credit risks, and financing conditions.
6. Structure infrastructure bonds and capital market instruments.
7. Apply blended finance and development finance mechanisms.
8. Evaluate guarantees, credit enhancement, and risk mitigation.
9. Manage interest-rate, currency, refinancing, and liquidity risks.
10. Negotiate competitive debt financing terms.
11. Optimize Public-Private Partnerships capital structures.
12. Apply innovative and sustainable infrastructure financing solutions.
13. Develop financially resilient long-term debt strategies.

Organizational Benefits

1. Improved infrastructure financing and capital mobilization.
2. Stronger Public-Private Partnerships project bankability.
3. Better debt structuring and financial decision-making.
4. Enhanced financial risk management capabilities.
5. Improved lender and investor engagement.
6. More effective capital structure optimization.
7. Stronger financial due diligence processes.
8. Improved affordability and value-for-money assessment.
9. Enhanced access to development finance and capital markets.
10. More sustainable and resilient infrastructure investment.

Target Audiences

1. Public-Private Partnerships professionals and project managers.
2. Government infrastructure and finance officials.
3. Public-Private Partnerships unit and treasury officials.

4. Project finance and investment professionals.
5. Commercial bankers and infrastructure lenders.
6. Development finance institution professionals.
7. Financial advisors, consultants, and transaction specialists.
8. Private infrastructure investors and project sponsors.

Course Duration: 5 days

Course Modules

Module 1: Foundations of Public-Private Partnerships Debt Financing

- Principles and objectives of infrastructure debt financing.
- Debt versus equity in Public-Private Partnerships capital structures.
- Debt capacity, leverage, and financing requirements.
- Bankability, creditworthiness, and lender expectations.
- Debt financing strategy development.
- Global case study: United Kingdom Public-Private Partnerships infrastructure financing.

Module 2: Debt Structuring and Project Finance

- Senior debt, subordinated debt, mezzanine finance, and shareholder loans.
- Project finance structures and limited-recourse financing.
- Debt-service coverage ratios and repayment profiles.
- Financial covenants and lender protections.
- Optimal debt-equity and capital structures.
- Global case study: Canadian infrastructure project finance structures.

Module 3: Infrastructure Bonds and Capital Markets

- Infrastructure bonds and project bonds.
- Green bonds, sustainability-linked bonds, and thematic financing.
- Bond issuance structures and investor requirements.
- Credit ratings and capital market readiness.
- Institutional investor participation.
- Global case study: European infrastructure bond financing.

Module 4: Development Finance and Blended Financing

- Development finance institutions and infrastructure lending.
- Blended finance and concessional debt.
- Public guarantees and viability gap financing.
- Multilateral financing and co-financing structures.

- Mobilizing private capital through risk-sharing mechanisms.
- Global case study: African Development Bank infrastructure financing.

Module 5: Credit Enhancement and Financial Risk Mitigation

- Guarantees, insurance, and credit enhancement mechanisms.
- Political risk and sovereign risk mitigation.
- Currency, interest-rate, liquidity, and refinancing risks.
- Debt service reserve accounts and contingency mechanisms.
- Risk allocation between public and private parties.
- Global case study: World Bank-supported infrastructure guarantees.

Module 6: Debt Financial Modelling and Investment Analysis

- Building Public-Private Partnerships debt financial models.
- Cash-flow forecasting and debt repayment analysis.
- Sensitivity, scenario, and stress testing.
- Internal rate of return and investment return analysis.
- Debt affordability and financial sustainability.
- Global case study: Australian infrastructure financial modelling practices.

Module 7: Negotiating Debt Financing and Managing Refinancing

- Negotiating interest rates, maturities, covenants, and fees.
- Term sheets, financing agreements, and lender conditions.
- Refinancing strategies and debt restructuring.
- Managing financial close and lender due diligence.
- Monitoring debt performance throughout the concession period.
- Global case study: Latin American Public-Private Partnerships refinancing transactions.

Module 8: Strategic Debt Financing and Future Trends

- Developing integrated Public-Private Partnerships debt financing strategies.
- Innovative infrastructure finance and institutional capital.
- Sustainable finance, climate finance, and transition financing.
- Digital infrastructure finance and emerging funding models.
- Strategic recommendations for resilient long-term financing.
- Global case study: Singapore infrastructure financing and institutional investment.

Training Methodology

- Instructor-led presentations and interactive technical discussions.
- Practical Public-Private Partnerships debt structuring exercises.
- Financial modelling, scenario analysis, and case-based learning.
- Group workshops, simulations, and financing negotiation exercises.
- Global infrastructure case studies and comparative analysis.
- Participant presentations, knowledge assessments, and facilitated peer learning.

Register as a group from 3 participants for a Discount

Send us an email: info@fineskilltrainingcenter.org or call *+254769199797*

Certification

Upon successful completion of this training, participants will be issued with a globally- recognized certificate.

Tailor-Made Course

We also offer tailor-made courses based on your needs.

Key Notes

a. The participant must be conversant with English.

b. Upon completion of training the participant will be issued with an Authorized Training Certificate

c. Course duration is flexible and the contents can be modified to fit any number of days.

d. The course fee includes facilitation training materials, 2 coffee breaks, buffet lunch and A Certificate upon successful completion of Training.

e. One-year post-training support Consultation and Coaching provided after the course.

f. Payment should be done at least a week before commence of the training, to Fineskill Training Center account, as indicated in the invoice so as to enable us prepare better for you.

Upcoming Scheduled Sessions

Start Date	End Date	Location	Price
23 Nov 2026	27 Nov 2026	Online	$1,000
23 Nov 2026	27 Nov 2026	Physical	$1,500

Start Date	End Date	Location	Price
23 Nov 2026	27 Nov 2026	Physical	$3,000
23 Nov 2026	27 Nov 2026	Physical	$3,000
23 Nov 2026	27 Nov 2026	Physical	$6,000
23 Nov 2026	27 Nov 2026	Physical	$4,500
23 Nov 2026	27 Nov 2026	Physical	$6,000
23 Nov 2026	27 Nov 2026	Physical	$6,000

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