Oracle ERP Cloud Reporting and BI Essentials Training Course

Professional Development Training Course Outline

Category	Enterprise Resource Planning (ERP)	**Duration**	5 Days
Base Fee	$1,500 USD	**Delivery Mode**	Online / On-site Hybrid

Course Introduction

The Oracle ERP Cloud Reporting & BI Essentials Training equips finance, operations, and IT professionals with the skills to leverage Oracle's cutting-edge cloud reporting and business intelligence (BI) tools for actionable insights. Oracle ERP Cloud Reporting and BI Essentials Training Course emphasizes hands-on mastery of Oracle Analytics Cloud (OAC), OTBI, and BI Publisher to transform raw data into strategic decisions. Participants will gain the expertise to design, develop, and deliver comprehensive reports, dashboards, and analytics solutions that align with organizational goals.

Through a practical, real-world approach, learners will explore the latest trends in cloud reporting, data visualization, predictive analytics, and KPI monitoring. The program ensures that professionals can not only extract meaningful insights but also enhance decision-making, improve operational efficiency, and drive business growth in today's competitive digital landscape.

Programme Curriculum

Oracle ERP Cloud Reporting and BI Essentials Training Course

Introduction

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Course Duration

5 Days

Course Objectives

1. Master Oracle ERP Cloud Reporting & BI tools including OTBI, BI Publisher, and Oracle Analytics Cloud.
2. Develop dynamic, interactive dashboards for strategic decision-making.
3. Build comprehensive financial, operational, and HR reports with real-time data insights.
4. Implement advanced data modeling and visualization techniques.
5. Leverage predictive analytics to identify trends and business opportunities.
6. Automate reporting workflows and schedule report distribution effectively.
7. Understand data security, governance, and compliance in Oracle Cloud environments.
8. Customize reports and dashboards for multiple user roles and business units.
9. Integrate Oracle ERP Cloud with third-party BI and analytics platforms.
10. Analyze KPIs and performance metrics for actionable insights.
11. Troubleshoot common reporting and BI challenges in cloud environments.
12. Enhance collaboration through shared dashboards and interactive reporting.
13. Apply real-world case studies to reinforce practical BI and reporting skills.

Target Audience

1. Finance Managers & Analysts
2. ERP Functional Consultants
3. Business Intelligence Professionals
4. Data Analysts & Data Scientists
5. IT Managers & ERP Administrators
6. Operations Managers
7. Decision-makers & Executives
8. Project Managers involved in ERP Implementations

Course Modules

Module 1: Introduction to Oracle ERP Cloud Reporting & BI

- Overview of Oracle ERP Cloud reporting tools
- Understanding key BI concepts and architecture
- Navigation of Oracle Analytics Cloud (OAC)
- Data sources and integration with ERP modules
- Case Study: Implementing a dashboard for finance reporting

Module 2: OTBI Reporting Essentials

- Creating analysis and ad-hoc reports
- Filters, prompts, and drill-down reports
- Using subject areas and logical SQL
- Formatting and delivering OTBI reports

- Case Study: Generating HR headcount and payroll analysis

Module 3: BI Publisher Reporting

- Introduction to BI Publisher layout and templates
- Data model creation and XML report generation
- Scheduling and bursting reports
- Multi-format report output (PDF, Excel, HTML)
- Case Study: Automating monthly financial statements

Module 4: Dashboards & Data Visualization

- Designing interactive dashboards
- KPI monitoring and scorecards
- Embedding charts, tables, and graphs
- Conditional formatting for quick insights
- Case Study: Operational dashboard for procurement efficiency

Module 5: Advanced Analytics & Predictive Reporting

- Predictive analytics in Oracle ERP
- Trend analysis and forecasting
- Scenario planning with BI tools
- Data-driven decision-making
- Case Study: Forecasting sales revenue using predictive BI

Module 6: Reporting Security & Governance

- Role-based access control
- Data privacy and compliance
- Auditing report usage and activity
- Best practices in secure report design
- Case Study: Compliance dashboard for finance audits

Module 7: ERP Cloud Integration & Automation

- Integrating ERP Cloud with other BI platforms
- Automating data extraction and report generation
- Scheduling and alerting mechanisms
- Workflow management for reports
- Case Study: Automating supplier performance reports

Module 8: Real-world Project & Practical Application

- Hands-on creation of reports and dashboards
- Real-time problem-solving exercises
- Peer review and collaborative project work
- End-to-end reporting scenario simulation
- Case Study: Comprehensive ERP reporting for multi-department analytics

Training Methodology

This course employs a participatory and hands-on approach to ensure practical learning, including:

- Interactive lectures and presentations.
- Group discussions and brainstorming sessions.
- Hands-on exercises using real-world datasets.
- Role-playing and scenario-based simulations.
- Analysis of case studies to bridge theory and practice.
- Peer-to-peer learning and networking.
- Expert-led Q&A sessions.
- Continuous feedback and personalized guidance.

Register as a group from 3 participants for a Discount

Send us an email: info@fineskilltrainingcenter.org or call +254769199797

Certification

Upon successful completion of this training, participants will be issued with a globally- recognized certificate.

Tailor-Made Course

We also offer tailor-made courses based on your needs.

Key Notes

a. The participant must be conversant with English.

b. Upon completion of training the participant will be issued with an Authorized Training Certificate

c. Course duration is flexible and the contents can be modified to fit any number of days.

d. The course fee includes facilitation training materials, 2 coffee breaks, buffet lunch and A Certificate upon successful completion of Training.

e. One-year post-training support Consultation and Coaching provided after the course.

f. Payment should be done at least a week before commence of the training, to Fineskill Training Center account, as indicated in the invoice so as to enable us prepare better for you.

Upcoming Scheduled Sessions

Start Date	End Date	Location	Price
23 Nov 2026	27 Nov 2026	Online	$1,000
23 Nov 2026	27 Nov 2026	Physical	$1,500
23 Nov 2026	27 Nov 2026	Physical	$3,000
23 Nov 2026	27 Nov 2026	Physical	$3,000

Start Date	End Date	Location	Price
23 Nov 2026	27 Nov 2026	Physical	$6,000
23 Nov 2026	27 Nov 2026	Physical	$4,500
23 Nov 2026	27 Nov 2026	Physical	$6,000
23 Nov 2026	27 Nov 2026	Physical	$6,000

Ready to enroll or request a customized program? Book online or contact us:

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